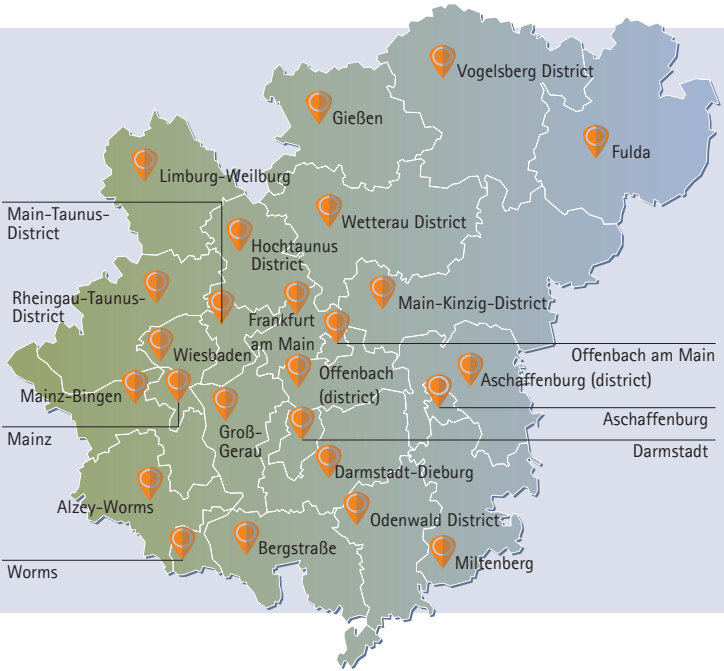


FRANKFURTRHEINMAIN IN FIGURES 2024



FRANKFURTRHEINMAIN



International, competitive and well connected – the metropolitan region FrankfurtRheinMain has a lot to offer. 8.35% of the GDP of Germany are generated on an area that makes up just 4.13% of the total size of the country. This is partially due to the large number of national and international businesses situated in the region and partially due to the increasing number of employees paying social insurance. Between 2020 and 2023 (as of June 30) their number rose by more than 115,000 to 2,550,268.

Numerous universities with almost a quarter of a million students, just under 66,000 apprentices and several science and research institutions guarantee a steady supply of young professionals and innovations.

Thanks to the centrally located international airport, more than 1.9 million tons of freight and airmail reached the metropolitan area in 2023. There were around 59 million passengers at Frankfurt Airport in 2023. The metropolitan region includes almost 12,000 km of roads, seven inland ports and 18 long distance stations.

Tourism is another important economic factor of the region. In 2023 there were around 28 million overnight stays in FrankfurtRheinMain. The Frankfurt Fair counted just under 640,000 visitors in 2022.

The metropolitan region FrankfurtRheinMain includes 18 districts and seven independent cities as well as the districts of ten Chambers of Industry and Commerce and four Chambers of Crafts¹.

¹ Chamber of Crafts for Unterfranken only partially

EUROPEAN INSTITUTIONS

European Central Bank (ECB)
European Systemic Risk Board (ESRB)
European Space Operations Centre (ESOC)
European Organisation for the Exploitation of Meteorological Satellites (EUMETSAT)
European Insurance and Occupational Pensions Authority (EIOPA)

Source: State Chancellery Hesse
as of January 2024

MESSE FRANKFURT



Shop





MESSE FRANKFURT GMBH HAS | 20 | FOREIGN SUBSIDIARIES AND JOINT VENTURES AS WELL AS | 53 | SALES PARTNERS AROUND THE WORLD. MESSE FRANKFURT GMBH CORPORATE GROUP EMPLOYS | 2,157 | ACTIVE MEMBERS OF STAFF WORLDWIDE.

Trade fairs and exhibitions at the Frankfurt exhibition venue	31
Congresses and events at the Frankfurt exhibition venue	185
Exhibitors at the Frankfurt exhibition venue	25,197
thereof exhibitors from outside Germany	16,371
Visitors at the Frankfurt exhibition venue	638,280
thereof visitors from outside Germany	273,681
Exhibition space net m ² (incl. special show space)	810,975
Events outside Germany	65

Source: Messe Frankfurt GmbH
as of 2022

LEADING TRADE FAIRS IN FRANKFURTRHEINMAIN

Achema • Ambiente • Automechanika • Christmasworld • Cleanzone • CPHI • EUROBIKE • FI Europe • formnext • Frankfurt Book Fair • International Trade Fair for Home and Contract Textiles (Heimtextil) • IFFA • InterDive Frankfurt • International Leather Goods Fair (ILM) • International Trade Fair for HVAC + Water (ISH) • IMEX • Light + Building • Optatec • Prolight + Sound • Techtexil • Texcare International • Texprocess
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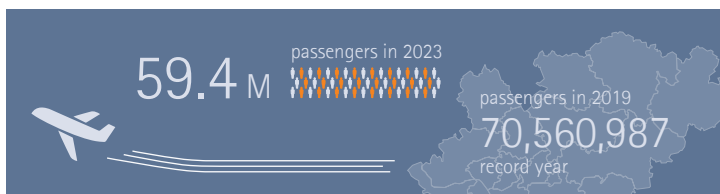
Source: Messe Frankfurt GmbH
as of February 2024

TOURISM IN FRANKFURTRHEINMAIN

	FRANKFURTRHEINMAIN
Number of opened hotels (December)	2,313
Bed capacity (December)	197,274
Total number of visitors (from January to December)	13,758,124
Visitors from abroad in percent	24.0
Total number of overnight stays (from January to December)	28,370,271
Average duration of stay (days)	2.1
Average bed occupancy rate in percent	31.5

Source: Statistical Office Hesse, Statistical Office Bavaria, Statistical Office Rhineland-Palatinate as of December 2023

FRANKFURT AIRPORT (FRA)



	FRANKFURT AIRPORT (FRA) ¹	SHARE OF FRA FROM ALL GERMAN COMMERCIAL AIRPORTS IN PERCENT	ALL GERMAN COMMERCIAL AIRPORTS ²
Passengers	59,359,539	30	197,192,042
Airfreight Airmail (tons)	1,931,296	41	4,695,499
Aircraft movements per year	430,436	21	2,023,709
Aircraft movements per day	1,179	21	5,544

¹ Source: Fraport AG

² Source: German Airports Association (ADV) as of December 2023

TRANSPORT INFRASTRUCTURE FRANKFURTRHEINMAIN

	FRANKFURTRHEINMAIN
Total of classified roads	11,878 km
including federal highways (Bundesautobahnen) ¹	864,723 km
Long distance stations	18
Ports along the rivers Rhine and Main*	7

¹ Federal highways excluding branches; Federal, state and district roads including branches

* inland ports with cargo handling

Source: Hessen Mobil, Federal State Office for Mobility Rhineland-Palatinate, Government of Lower Franconia, District Limburg-Weilburg, Chamber of Commerce and Industry Frankfurt am Main
Roads as of 1st January 2021; stations and ports as of February 2023

AREA AND POPULATION

REGION	AREA IN KM ²	POPULATION*	POPULATION DENSITY INHABITANTS PER KM ²	FOREIGN NATIONALS IN PERCENT
Germany	357,596	84,358,845	236	14.6
FrankfurtRheinMain	14,753	5,907,863	400	19.5
Main cities**	779	1,645,560	2,112	27.3

* Preliminary results based on the 2011 Census

** Aschaffenburg, Darmstadt, Frankfurt am Main, Mainz, Offenbach am Main and Wiesbaden

Source: Federal Statistical Office and the State Statistical Offices, 2024

Area and population as of 31st December 2022

LAND USAGE

	GERMANY		FRANKFURTRHEINMAIN	
	in hectares	in percent	in hectares	in percent
Settlement area	3,380,079	9.5	162,050	11.0
including residential building area	1,415,940	4.0	74,682	5.1
including industrial- and commercial areas	631,250	1.8	29,421	2.0
including outdoor recreation	535,268	1.5	23,833	1.6
Roads and railways	1,810,202	5.1	104,018	7.1
Vegetation	29,746,201	83.2	1,186,999	80.5
including agricultural land	18,020,717	50.4	614,999	41.7
including forestry	10,679,505	29.9	548,658	37.2
Lakes and rivers	823,046	2.3	22,269	1.5
Total area	35,759,529	100.0	1,475,335	100.0

Source: Federal Statistical Office and the State Statistical Offices, 2024

as of 31st December 2022

CLUSTER IN FRANKFURTRHEINMAIN



Automation (mechanical engineering|electronic|mechanics) • Automotive industry (vehicle construction|supply industry) • Chemicals|pharmaceuticals|biotechnology • Consulting (law, tax and business consultancy) • Finance (banks|insurances) • Health (medical technology|life science|health) • Information and communication technology • Creative industries • Logistics and transportation • Aerospace • Materials engineering • Energy and environmental engineering • House of Finance | House of Digital Transformation | House of Logistics and Mobility (HOLM) | House of Pharma & Healthcare | House of Clean Energy

Source: Wissensregion FrankfurtRheinMain

as of 2023

GROSS VALUE ADDED (GVA)

IN EURO (MILLIONS)

ECONOMIC BRANCH		GERMANY	SHARE AT FRM IN PERCENT	FRANKFURT-RHEINMAIN
Agriculture, forestry and fishing		30,641	4.3	1,331
Industry ¹		962,982	6.3	60,373
incl.	Manufacturing	679,112	6.3	42,898
	Construction	179,802	6.7	12,051
Services ²		2,264,944	9.3	210,497
thereof	Wholesale and retail trade, transportation, accommodation and food service activities, information and communication	680,627	9.5	64,865
	Financial and insurance activities, real estates activities	841,529	11.3	95,032
	Public and other service activities, education, human health and social work activities	742,788	6.8	50,600
Total		3,258,567	8.4	272,201
GVA per inhabitant in Euro		39,167		46,778

¹ German Classification of Economic Activities, Edition 2008 - sections B to F

² German Classification of Economic Activities, Edition 2008 - sections G to T

Minor differences are due to rounding.

Source: Statistical Office Baden-Württemberg, Stuttgart, 2023 as of 2021

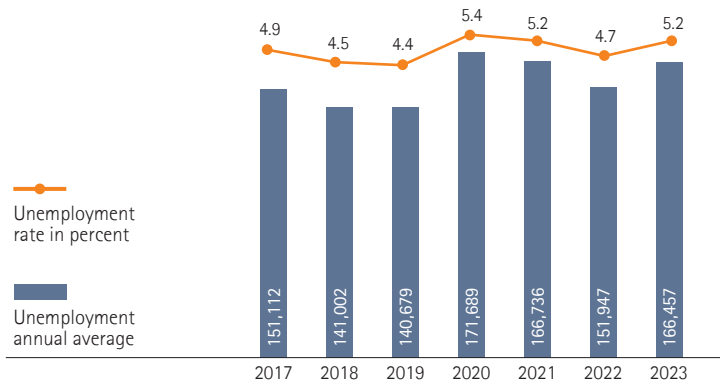
LABOUR MARKET FRANKFURTRHEINMAIN

ANNUAL AVERAGE

	2022	2023
Unemployed persons	151,947	166,457
Unemployment rate ¹ in percent	4.7	5.2
Notified vacancies	50,864	47,209

¹ Basis: all gainfully employed persons

Source: Federal Employment Agency



EMPLOYEES SUBJECT TO SOCIAL SECURITY CONTRIBUTIONS

AT PLACE OF WORK

ECONOMIC BRANCH		30.06.2020	30.06.2021	30.06.2022	30.06.2023
Agriculture, forestry and fishing		9,708	10,348	10,928	10,745
Industry ¹		537,347	537,045	537,831	537,033
· incl.	Manufacturing	371,872	365,782	363,575	362,479
	Construction	129,844	135,341	137,674	137,314
Wholesale and retail trade; repair of motor vehicles and motorcycles		332,076	332,891	336,848	333,294
thereof	Wholesale, retail trade and repair of motor vehicles and motorcycles	47,491	46,817	46,434	46,369
	Wholesale trade	123,767	123,544	125,584	123,667
	Retail trade	160,818	162,530	164,830	163,258
Transportation and storage		185,385	185,661	186,729	190,343
Accommodation and food service activities		76,580	71,774	76,008	79,088
Further services ²		1,294,022	1,330,713	1,372,934	1,399,758
thereof	Information and communication	115,976	119,962	126,041	131,405
	Financial and insurance activities	142,893	145,931	147,293	149,807
	Real estate activities	26,930	28,232	29,641	29,586
	Professional, scientific and technical activities; other administrative and support service activities	393,007	403,811	419,847	431,341
	Human health and social work activities	297,101	306,852	312,830	316,646
	Other service activities	318,115	325,925	337,282	657,619
Not classifiable		22	16	14	7
Total		2,435,140	2,468,448	2,521,292	2,550,268

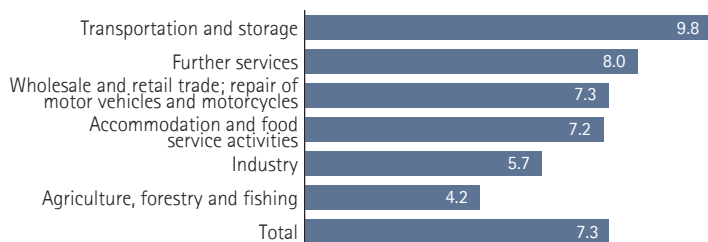
¹ German Classification of Economic Activities, Edition 2008 - sections B to F

² German Classification of Economic Activities, Edition 2008 - sections J to U

Source: Federal Employment Agency

SHARE OF EMPLOYEES IN FRANKFURTRHEINMAIN OF ALL EMPLOYEES IN GERMANY

IN PERCENT



Source: Federal Employment Agency
as of 30th June 2023

COMMUTERS

	FRANKFURTRHEINMAIN
Employees at place of residence	2,432,325
Employees at place of work	2,550,268
Inbound commuters	1,356,329
Outbound commuters	1,239,103

Source: Federal Employment Agency
as of 30th June 2023

UNIVERSITIES AND COLLEGES IN FRANKFURTRHEINMAIN

	NUMBER OF INSTITUTIONS	STUDENTS WINTER TERM 22 23
Universities (public & private)	6	128,247
Universities and colleges of applied sciences (public & private)	21	105,013
Theological universities	6	3,171
Art colleges	3	1,813
Colleges for public administration	2	4,646

Source: Federal Statistical Office
in the winter term 22|23

CHAMBERS OF CRAFTS FRANKFURTRHEINMAIN*

	FRM	KASSEL	RHEIN-HESSEN	UNTER-FRANKEN	WIES-BADEN	
Companies end of 2023	33,555	3,036	8,031	6,191	23,872	
thereof	Crafts requiring a license	19,474	2,100	4,735	3,943	15,460
	License-free crafts	9,921	665	2,247	1,435	5,865
	Crafts-like trades	4,160	271	1,049	813	2,547

* District: Darmstadt, Frankfurt am Main, Offenbach am Main and the counties of Bergstraße, Darmstadt-Dieburg, Groß-Gerau, Hochtaunus, Main-Taunus, Offenbach and Odenwald.

Source: Chambers of Crafts in FrankfurtRheinMain
as of December 2023

NUMBER OF CCI MEMBER COMPANIES¹

ECONOMIC BRANCH	CCI AB ²	CCI DA ²	CCI FFM ²	CCI FD ²	CCI GI ²	CCI HU ²	CCI LM ²	CCI RH ²	CCI OF ²	CCI WI ²	
Agriculture, forestry and fishing	225	507	178	135	441	200	97	120	65	219	
Industry ³	3,192	5,373	8,501	1,316	4,347	2,753	1,405	1,566	3,267	3,560	
incl.	Manufacturing	1,533	2,705	2,497	560	1,677	1,283	438	633	1,533	1,388
	Construction	1,115	1,815	5,066	298	1,760	1,116	552	536	1,322	1,926
Wholesale and retail trade; repair of motor vehicles and motorcycles		8,455	17,518	19,908	4,142	13,556	7,215	3,334	3,840	9,043	7,789
thereof	Wholesale, retail trade and repair of motor vehicles and motorcycles	849	1,976	1,687	493	1,646	803	508	374	851	843
	Wholesale trade	1,345	4,425	6,468	625	2,350	1,856	674	893	3,129	2,078
	Retail trade	6,261	11,117	11,753	3,024	9,560	4,556	2,152	2,573	5,063	4,868
Transportation and storage		751	3,482	4,057	354	2,224	960	243	580	1,589	952
Accommodation and food service activities		1,564	2,782	5,075	874	1,119	1,357	602	1,051	1,747	1,923
Further services ⁴		15,909	36,168	64,422	7,746	24,401	14,431	6,897	19,731	19,956	21,322
thereof	Information and communication	1,455	4,389	7,991	723	2,332	1,435	591	1,687	2,517	2,413
	Financial and insurance activities	1,337	2,569	6,626	888	1,892	1,277	716	1,115	1,777	1,603
	Real estate activities	1,693	3,960	8,643	817	2,053	1,524	543	8,319	2,156	1,937
	Professional, scientific and technical activities; other administrative and support service activities	7,974	18,492	31,749	3,580	13,115	7,264	2,315	5,903	9,810	11,014
	Human health and social work activities	552	5,508	1,906	294	808	578	190	440	670	875
	Other service activities	2,898	1,250	7,507	1,444	4,201	2,353	2,542	2,267	3,026	3,480
Total⁵		30,096	65,830	102,141	14,567	46,088	26,916	12,578	26,888	35,667	35,765

¹ CCI member companies include companies registered in the Commercial Register, small trades, permanent establishments and registered cooperative companies.

² CCI AB = CCI Aschaffenburg, CCI DA = CCI Darmstadt Rhein Main Neckar, CCI F = CCI Frankfurt am Main, CCI FD = CCI Fulda, CCI GI = CCI Gießen-Friedberg, CCI HU = CCI Hanau-Gelnhausen-Schlüchtern, CCI LM = CCI Limburg, CCI RH = CCI Rheinhessen, CCI OF = CCI Offenbach am Main, CCI WI = CCI Wiesbaden

³ German Classification of Economic Activities, Edition 2008 - sections B to F

⁴ German Classification of Economic Activities, Edition 2008 - sections J to U

⁵ Minor differences are due to not classifiable companies.

Source: Chambers of Commerce and Industry in Frankfurt/RheinMain
as of January 2024

CCI-VOCATIONAL TRAINING

		NUMBER OF TRAINEES
Industrial occupations		16,520
thereof	Metal	6,082
	Electrical engineering	6,068
	Mining and quarrying	748
	Chemistry, physics, biology	1,928
	Printing	738
	Other occupations	956
Commercial occupations		27,501
thereof	Industrial clerk	2,305
	Trade	8,717
	Bank clerk	1,431
	Insurance clerk	830
	Accommodation and food service activities	2,883
	Transportation and storage	1,891
	Other occupations	9,163
	Special jobs by BBiG	281
Total		44,021

Source: Chambers of Commerce and Industry in FrankfurtRheinMain as of 2023

COC-VOCATIONAL TRAINING*

GROUPS IN CRAFT SECTOR	NUMBER OF TRAINEES
Building and interior finishing trade	3,485
Electrical and metalworking trades	12,314
Woodcrafts	1,157
Clothing, textiles and leather crafts and trade	125
Food crafts and trades	531
Health and body care trades as well as the chemical and cleaning sector	2,234
Graphic design	205
Office/Commercial Occupations	1,466
Apprenticeships for people with disabilities	182
Craft sector in total	21,699

* District: Darmstadt, Frankfurt am Main, Offenbach am Main and the counties of Bergstraße, Darmstadt-Dieburg, Groß-Gerau, Hochtaunus, Main-Taunus, Offenbach and Odenwald.
Source: Chambers of Crafts in FrankfurtRheinMain as of 2023

CCI-FURTHER EDUCATION

		EXAMINED
Industrial-technical occupations		1,735
thereof	Bachelor Professionals (CCI) in the industrial sector ('Industriemeister')	1,051
	Bachelor Professionals (CCI) in the technical sector ('Fachmeister')	233
	Other occupations (industrial-technical)	451
Commercial and related occupations		2,626
thereof	Master Professionals (CCI) in the commercial sector ('Betriebswirte')	131
	Bachelor Professionals (CCI) in the commercial sector ('Fachkaufleute')	193
	Bachelor Professionals (CCI) in the commercial sector ('Fachwirte')	1,852
	Other occupations (commercial)	450
Trainer aptitude examination		5,968
Total		10,329

Source: Chambers of Commerce and Industry in FrankfurtRheinMain as of 2023

COC-FURTHER EDUCATION*

	ANZAHL PRÜFUNGEN
Trainer aptitude examination	264
Further training examination	780
Journeyman's examination	5,496
Master craftsman examination	1,666

* District: Darmstadt, Frankfurt am Main, Offenbach am Main and the counties of Bergstraße, Darmstadt-Dieburg, Groß-Gerau, Hochtaunus, Main-Taunus, Offenbach and Odenwald.

Source: Chambers of Crafts in FrankfurtRheinMain as of 2023

FOREIGN COMPANIES IN FRANKFURTRHEINMAIN

TOP 10

	NUMBER OF COMPANIES
United States of America	1,848
Great Britain	1,529
Switzerland	1,217
People's Republic of China	1,099
Luxembourg	810
France	701
Netherlands	658
Austria	549
Italy	418
Japan	351

Source: FrankfurtRheinMain GmbH

Total Number of foreign companies settled in FRM until February 2024

SELECTION OF PROMINENT MUSEUMS AND CULTURAL SITES

MUSEUMS

Kirchnerhaus Museum, Aschaffenburg (birthplace, documentation room of the expressionist painter Ernst Ludwig Kirchner) • Johannisburg Palace Museum Aschaffenburg (artworks and historical references from six centuries)

Hessian State Museum, Darmstadt (houses various collections of history of art, cultural history, geology, palaeontology and zoology) • Horváth Centre, Groß-Gerau (a reminiscent of the suffering of 1,700 Jewish women imprisoned in the concentration camp Natzweiler-Struthoff cellar rooms) • The Art and Culture Foundation Opelvillen, Rüsselsheim (cultural projects in the guise of exhibitions) • Stadt- und Industriemuseum, Rüsselsheim (presents cultural, social, economic, technical and political development from prehistoric and early historic period to the 20th century)

Senckenberg Museum of Natural History, Frankfurt|Main (the largest natural history museum in Germany, one of the most comprehensive exhibitions of large dinosaurs in Europe) • Städelsches Kunstinstitut, Frankfurt|Main (Germany's oldest museum foundation, European art from the 14th century to the present) • Liebieghaus Sculpture Museum, Frankfurt|Main (one of the world's most prominent museums specialising in sculpture) • Schirn Kunsthalle, Frankfurt|Main (exhibitions devoted to contemporary stances in art and art of the modern era) • German Romanticism Museum, Frankfurt|Main (art collection from the Romantic era) • Hessenpark Open Air Museum, Neu-Anspach (the history of Hessian village life over the past centuries is represented in more than a hundred historical buildings)

Schloss Fasanerie Museum, Eichenzell (baroque palace, summer residence of the prince-bishops of Fulda)

The World of the Celts at the Glauberg (celtic burials from the 5th century BC)

Museum House of the Brothers Grimm, Steinau an der Straße

Gutenberg-Museum, Mainz (one of the world's oldest museums for printing and script) • Landesmuseum Mainz (collection of cultural history and art ranging from prehistory to contemporary art, one of the oldest museums in Germany)

Deutsches Ledermuseum, Offenbach|Main (Collection of Applied Art, Ethnological Collection, Shoe Museum, more than 30,000 items, from six millenia and five continents)

Museum Wiesbaden (one of the most important art collections in Germany, especially of the 19th and 20th centuries)

ARCHITECTURAL LANDMARKS

Johannisburg Palace, Aschaffenburg (until 1803 the second residence of the archbishop-electors of Mainz) • Pompejanum, Aschaffenburg (idealised replica of a Roman Villa) • Mespelbrunn Castle (in the renaissance style build water castle from the 15th century)

Residential palace with Palace museum (old renaissance palace with baroque wings, built by Remy de la Fosse between 1716 and 1727) • Auerbach Castle ruins along the Bergstrasse (built in the 13th century)

Frankfurt Cathedral and Skyline (observation deck Main Tower) • St Paul's Church, Frankfurt|Main (seat for the first German national assembly, which provided the basis for Germany's present-day constitution) • Dom-Römer Quarter, The New Frankfurt Old Town • Peter Behrens Building (jewel of expressionist architecture at the Industriepark Höchst) • Former I.G.-Farben-Ensemble and Headquarters of United States Army in Europe , Frankfurt|Main (the complex now houses the Westend Campus of the Goethe university) • Bad Homburg Castle (until 1866 residence for Landgrave of Hesse-Homburg, later summer residence for the kings and emperor of Prussia) • Kronberg Castle (a change from a defensive structure to a residential castle can be observed in this impressive example of medieval architecture)

Baroque Quarter, Fulda • Fulda Cathedral St. Salvator • Residence, Fulda • St. Michael's Church, Fulda (one of the oldest churches in Germany)

Schloss Philippsruhe, Hanau (oldest baroque castle based on French baroque castles east of the Rhine, historical museum)

Limburg Cathedral (one of the most complete examples of late Romanesque architecture)

St. Martin's Cathedral and Collegiate Church of St. Stephan (choir windows by Marc Chagall), Mainz • St. Peter's Cathedral and the Jewish cemetery "Holy Sands", Worms (the oldest existing Jewish cemetery in Europe)

Einhard's Basilica, Seligenstadt (one of the most significant churches of the Carolingian era in Germany)

Wiesbaden Kurhaus and Colonnades (with length of 129 meters the longest columned hall in Europe) • Russian Orthodox Church of Saint Elizabeth (built after the style of Cathedral of Christ the Saviour in Moscow) • Eberbach Monastery, Eltville am Rhein (former Cistercian monastery, one of the most significant architectural heritage sites of Romanesque and early gothic architecture in Europe) • Basilica of St. Ägidius, Oestrich-Winkel (the oldest church in Rheingau, besides Eberbach monastery church)

UNESCO WORLD HERITAGE

Grube Messel (former oil shale opencast; excellently preserved fossils) • Mathildenhöhe, Darmstadt (remarkable ensemble of Jugendstil buildings) • Lorsch Abbey (former Benedictine abbey; a centre of power, spirituality and culture in the Holy Roman Empire until well into the High Middle Ages) • ShUM-Sites Worms, Mainz (ensembles of Jewish diasporic community centres and cemeteries from the High Middle Ages) • Limes (frontiers of the Roman Empire) • upper middle rhine valley (outstanding monuments; epitome of Rhine romanticism) • The Golden Bull (from 1356 to 1806, the most important constitutional document of the Holy Roman Empire; regulated election and coronation of the Roman-German kings) • Constitutio Antoniniana (edict issued in 212|213 that granted Roman citizenship to all free inhabitants of the Roman Empire)

UNESCO GEOPARK

Bergstraße-Odenwald (size 3,800 km²)

ABOUT PERFORM

"PERFORM Zukunftsregion (Future Region) FrankfurtRheinMain" is an initiative of the economic chambers in the FrankfurtRheinMain metropolitan region. The members of PERFORM include the Frankfurt am Main CCI, the Darmstadt Rhein Main Neckar CCI, the Frankfurt-Rhein-Main chamber of crafts, the Aschaffenburg CCI, the Rheinhessen CCI, the Gießen-Friedberg CCI, the Limburg CCI and the Wiesbaden CCI. Under the umbrella of PERFORM, the economic chambers take up the pressing issues of the regional economy and work on joint projects, for example on digitalisation, land development, skilled labour development, start-ups, innovation as well as mobility and transport. The initiative was launched in 2016 and transformed into a civil law partnership (GbR) in 2020. PERFORM is in close exchange with other partners in the region, such as the FrankfurtRheinMain Cross-State Strategy Forum.

You can find more information on our website:

www.perform-frankfurtrheinmain.de



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